

STEPS	Actions	Views & Reports	Other Task	SlabsmithAF Task
Create Estimate	Create Estimate (Job)		Create estimate (area) in AE Estimator	
Estimate Slabs			<ol style="list-style-type: none"> Fab layout Enter estimated slabs needed If known, select SlabID (Item #) or Requested Lot # Estimator 	
Scenario 1 – Order a Bundle of Slabs Scenario 2 – Order Slabs for a Specific Job ↓ Create PO			Create PO manually Inventory Manager	
Confirm Inventory	Confirm Inventory (Job)			
Order PO	Order (Inventory)	Usable Inventory Items by Color Usable Inventory Items by Job Inventory Alerts Slabs Needed View		If necessary, update Slabsmith Map for new colors when prompted
Receive Order	Receive Order (Inventory)	Receiving Worksheet		Export Slabs to Slabsmith
Notify Project Manager	Comment (Job) Receive Stone (Job)			
Export to QB	Inventory Export (Inventory)		Trigger QB export Accounting	
Print Barcodes		Print Barcodes	Print barcodes & attach to Slabs Inventory Manager	
Photograph Slabs			Photograph slabs & enter location in Slabsmith Warehouse	Send photo & location back to AF
Tag Slabs (Optional)	Hand Select (Job)		Tag slabs in AF for each job Project Manager	
Retrieve Slabs		Inventory Data for Upcoming Jobs	Retrieve slabs from yard Forklift Operator	
Consume Slab in Slabsmith			Mark as 'Consumed' in SS Programmer	
Create Remnant in Slabsmith			Create remnant in SS Programmer	Send newly created remnant record to AF
Fabricator 1 User marks as 'Used' in ActionFlow (Recommended) Fabricator 2 SlabsmithAF marks as 'Used' in ActionFlow ↓ Use Slab	Saw (Job)		Use slab on Fabrication tab Saw Operator	
Create or Confirm (SS) Remnant			Respond to prompts in AE Saw Operator	
Sync Slabsmith				Mark slab as 'Used' in AF
Export to QB (not recommended) ⚠			Trigger QB export Accounting	
Print Remnant Barcode Label			Click 'Remnant Barcodes' button on Fabrication tab Saw Operator	
Load Trucks		Install Schedule Checklist	Confirm tops and load trucks for install Install Loader	

Periodic Tasks

	Actions	Views & Reports	Other Task	SlabsmithAF Task
Slab Reconciliation		Scan Import View	<ol style="list-style-type: none"> Scan slabs Reconcile Problem records Inventory Manager	
Edit Slab Data (as needed)			Misc. updates in AF Inventory Manager	Send updated data from AF to SS
Enter Invoice Amount	Invoice Entry (Inventory)	Allocate View	Once Invoiced received, enter Invoice amount into AF Inventory Manager	
Slab snapshot		Inventory Snapshot	Various	
QB Adjustment		Inventory COGS by SKU Class	Manually adjust Inventory values in QB Accounting	